

ASX Release Date: 12 March 2021

Substantial Shareholder Notices

Integrated Payment Technologies Limited (“IP1” or “InPayTech”) releases the attached substantial holder notices which are being lodged as a result of the sale of ordinary shares held by S&F Financial Services Pty Ltd in which Don Sharp has a beneficial interest to Starmay Superannuation Fund (Don Sharp Pension account). As a result of the transaction there are no changes to the beneficial interests of Don Sharp.

Authorised by:

Don Sharp
Executive Chairman
M: 0419 632 315

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Integrated Payment Technologies Limited (Company)

ACN/ARSN 611 202 414

1. Details of substantial holder(1)

Name Donald Sharp, The Elysum Company Pty Ltd, S&F Financial Services Pty Limited and Starmay Superannuation Pty Ltd

ACN/ARSN (if applicable) The Elysum Company Pty Ltd (ACN 638 756 466), S&F Financial Services Pty Limited (ACN 083 131 088) and Starmay Superannuation Pty Ltd (ACN 093 004 794)

There was a change in the interests of the substantial holder on 10/03/2021

The previous notice was given to the company on 1/02/2021

The previous notice was dated 1/02/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Donald Sharp, The Elysum Company Pty Ltd and S&F Financial Services Pty Ltd - Ordinary shares	101,717,177	8.87%	101,717,177	8.31%
Starmay Superannuation Pty Ltd – Ordinary shares	59,726,909	4.88%	96,574,323	7.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/03/2021	Donald Sharp, The Elysum Company Pty Ltd and Starmay Superannuation Pty Ltd	Dilution of relevant interest arising from issue of 76,923,077 ordinary shares by the Company under a placement to sophisticated and professional investors.	N/A	N/A	N/A
10/03/2021	Starmay Superannuation Pty Ltd	Off market transfer of ordinary shares held by or on behalf of S&F Financial Services Pty Ltd to Starmay Superannuation Pty Ltd (Don Sharp Pension Account)	3.1 cents per share	36,847,414 ordinary shares	36,847,414

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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The Elysum Company Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for The Elysum Company Pty Ltd	Beneficial holder of securities as trustee for the Elysum Trust	5,142,854 ordinary shares	5,142,854
Donald Sharp	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for The Elysum Company Pty Ltd	The Elysum Company Pty Ltd is 100% owned by Donald Sharp and his immediate family (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	5,142,854 ordinary shares	5,142,854
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Colin Scully	32,859,000 ordinary shares	32,859,000
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Don Sharp	49,495,659 ordinary shares	49,495,659
Donald Sharp	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	82,354,659 ordinary shares	82,354,659
Donald Sharp, The Elysum Company Pty Ltd and Starmay Superannuation Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for Starmay Superannuation Pty Ltd	Interest is held on behalf of Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp	14,219,664 ordinary shares	14,219,664

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are:

Name	Address
The Elysum Company Pty Ltd, S&F Financial Services Pty Ltd and Starmay Superannuation Pty Ltd	19 Wybalena Road, Hunters Hill, NSW, 2110
Donald Sharp	179 Shorehaven Drive, Noosaville, QLD, 4566

Signature

print name Donald Sharp capacity Director

sign here  date 12 March 2021

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Integrated Payment Technologies Limited (Company)

ACN/ARSN 611 202 414

1. Details of substantial holder(1)

Name Colin Scully, Valebark Pty Ltd and Starmay Superannuation Pty Ltd

ACN/ARSN (if applicable) Valebark Pty Ltd (ACN 082 497 309) and Starmay Superannuation Pty Ltd (ACN 093 004 794)

There was a change in the interests of the substantial holder on 10/03/2021

The previous notice was given to the company on 29/01/2021

The previous notice was dated 29/01/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Colin Scully and Valebark Pty Ltd - Ordinary shares	139,529,435	12.17%	176,376,849	14.4%
Starmay Superannuation Pty Ltd – Ordinary shares	59,726,909	4.88%	96,574,323	7.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/03/2021	Colin Scully, Valebark Pty Ltd and Starmay Superannuation Pty Ltd	Dilution of relevant interest arising from issue of 76,923,077 ordinary shares by the Company under a placement to sophisticated and professional investors.	N/A	N/A	N/A
10/03/2021	Colin Scully, Valebark Pty Ltd and Starmay Superannuation Pty Ltd	Off market transfer of ordinary shares held by or on behalf of S&F Financial Services Pty Ltd to Starmay Superannuation Pty Ltd (Don Sharp Pension Account)	3.1 cents per share	36,847,414 ordinary shares	36,847,414

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Valebark Pty Ltd	Valebark Pty Ltd	Valebark Pty Ltd	Registered holder of securities as trustee for the Scully Investment Trust	79,802,526 ordinary shares	79,802,526
Colin Scully	Valebark Pty Ltd	Valebark Pty Ltd	Colin Scully has voting power in Valebark Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	79,802,526 ordinary shares	79,802,526
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Colin Scully	32,859,000 ordinary shares	32,859,000
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Don Sharp	49,495,659 ordinary shares	49,495,659
Colin Scully	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Colin Scully has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	82,354,659 ordinary shares	82,354,659
Colin Scully and Starmay Superannuation Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for Starmay Superannuation Pty Ltd	Interest is held on behalf of Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund (A/C Don Sharp). Colin Scully's interest in Starmay Superannuation Pty Ltd is set out above	14,219,664 ordinary shares	14,219,664

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are:

Name	Address
Valebark Pty Ltd and Colin Scully	8 Poincianna Avenue, Sapphire, NSW, 2450
Starmay Superannuation Pty Ltd	19 Wybalena Road, Hunters Hill, NSW, 2110

Signature

print name Colin Scully capacity Director

sign here



date 12 March 2021