

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Integrated Payment Technologies Limited (Company)

ACN/ARSN 611 202 414

1. Details of substantial holder(1)

Name Donald Sharp, Donald Financial Enterprises Pty Ltd, S&F Financial Services Pty Limited and Starmay Superannuation Pty Ltd

ACN/ARSN (if applicable) Donald Financial Enterprises Pty Ltd (ACN 083 141 628), S&F Financial Services Pty Limited (ACN 083 131 088) and Starmay Superannuation Pty Ltd (ACN 093 004 794)

There was a change in the interests of the substantial holder on 28/01/2021

The previous notice was given to the company on 16/10/2020

The previous notice was dated 16/10/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Donald Sharp, Donald Financial Enterprises Pty Ltd and S&F Financial Services Pty Ltd - Ordinary shares	101,717,177	17.74%	101,717,177	8.87%
Starmay Superannuation Pty Ltd – Ordinary shares	59,726,909	10.4%	59,726,909	5.21%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/01/2021	Donald Sharp, Donald Financial Enterprises Pty Ltd and Starmay Superannuation Pty Ltd	Dilution of interest due to issue of 573,260,447 ordinary shares by the Company to complete the Comply Path merger	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Donald Financial Enterprises Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for Donald Financial Enterprises Pty Ltd	Beneficial holder of securities as trustee for the Elysum Trust	5,142,854 ordinary shares	5,142,854

Donald Sharp	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for Donald Financial Enterprises Pty Ltd	Donald Financial Enterprises Pty Ltd is 100% owned by Donald Sharp and his immediate family (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	5,142,854 ordinary shares	5,142,854
S&F Financial Services Pty Ltd	S&F Financial Services Pty Ltd	S&F Financial Services Pty Ltd	Registered holder of securities	33,333,334 ordinary shares	33,333,334
Donald Sharp and Donald Financial Enterprises Pty Ltd	S&F Financial Services Pty Ltd	S&F Financial Services Pty Ltd	Donald Financial Enterprises Pty Ltd (as trustee for The Elysum Trust) owns 99.9% of the share capital of S&F Financial Services Pty Ltd. As stated above, Donald Financial Enterprises Pty Ltd is 100% owned by Donald Sharp and his immediate family (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).	33,333,334 ordinary shares	33,333,334
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Colin Scully	32,859,000 ordinary shares	32,859,000
Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Don Sharp	12,648,245 ordinary shares	12,648,245
Donald Sharp	Starmay Superannuation Pty Ltd	Starmay Superannuation Pty Ltd	Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	45,507,245 ordinary shares	45,507,245
Donald Sharp, Donald Financial Enterprises Pty Ltd and S&F Financial Services Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for S&F Financial Services Pty Ltd	Interest is held as nominee on behalf of S&F Financial Services Pty Ltd. Nature of interest in S&F Financial Services Pty Ltd is described above	3,514,080 ordinary shares	3,514,080
Donald Sharp, Donald Financial Enterprises Pty Ltd and Starmay Superannuation Pty Ltd	JP Morgan Nominees Australia Pty Ltd	JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) as nominee for Starmay Superannuation Pty Ltd	Interest is held on behalf of Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp	14,219,664 ordinary shares	14,219,664

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

6. Addresses

The addresses of persons named in this form are:

Name	Address
Donald Financial Enterprises Pty Ltd, S&F Financial Services Pty Ltd and Starmay Superannuation Pty Ltd	19 Wybalena Road, Hunters Hill, NSW, 2110
Donald Sharp	179 Shorehaven Drive, Noosaville, QLD, 4566

Signature

print name Donald Sharp

capacity Director

sign here

date 1 February 2021

A handwritten signature in black ink, appearing to read 'Donald Sharp', is written over a horizontal line. The signature is stylized with a large initial 'D' and a long, sweeping tail.