

22 June 2020

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Integrated Payment Technologies Limited (ASX Code: IP1)**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Integrated Payment Technologies Limited (**InPayTech**) under section 708A(5)(e) of the Corporations Act 2011 (Cth) (**Corporations Act**).

InPayTech advises that:

1. InPayTech has today issued 77,000,000 ordinary shares at \$0.015 per share without disclosure to sophisticated and professional investors under Part 6D.2 of the Corporations Act (Placement);
2. as at the date of this notice, InPayTech has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to InPayTech; and
  - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no 'excluded information' (as that term is defined in section 708A(7) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

**Additional Placement disclosures under Class Waiver Decision – Temporary Extra Placement Capacity**

1. Placement results  
The results of the Placement were announced to the ASX on 16 June 2020.
2. Placement allocation policy  
Our lead manager for the Placement, Sanlam Private Wealth, conducted the following process in identifying investors to participate in the Placement and determining respective allocations in the Placement:
  - (a) No eligible institutional/professional shareholders of InPayTech chose to participate in the Placement;
  - (b) Bids from new sophisticated and professional investors were recorded;
  - (c) Initially allocations were made on a pro-rata basis across all those who bid with a scale back conducted;
  - (d) Upon InPayTech determining to raise a greater sum, top ups were conducted for bidders as equitably as could be reasonably managed in the circumstances; and

(e) A number of shares were allocated at the request of InPayTech to a third party known to InPayTech.

3. Listing Rule 10.11

InPayTech confirms that, as far as it is aware, no securities were issued or agreed to be issued in the Placement to any person referred to in Listing Rule 10.11.

**Authorised for release by:**

**Don Sharp (Executive Chairman)**

Contact Details:  
Don Sharp  
Executive Chairman  
M: 0419 632 315