



**ASX Announcement**

**Sydney, Monday 13 May 2019**

**Retail Entitlement Offer Closing 5pm Wednesday 15 May 2019**

**Integrated Payment Technologies Limited** (InPayTech) (ASX: IP1) announced to the ASX on Wednesday 10 April 2019 the launch of a 1 for 1 non-renounceable pro rata entitlement offer of fully paid ordinary shares in InPayTech seeking to raise up to \$1.544 million (Entitlement Offer) at an offer price of \$0.01 per share.

The Entitlement Offer entitles shareholders to one new share for every one share they already own at an offer price of \$0.01 per share. If shareholders take up their full entitlement, they are able to apply for additional shares at an offer price of \$0.01 per share.

The (approx.) \$770,000 institutional component of the Entitlement Offer has been filled and shares issued.

As of Friday 10 May 2019, InPayTech has received (approx.) \$571,000 of the \$774,000 retail component of the Entitlement Offer. The retail component of the Entitlement Offer closes at 5pm on Wednesday 15 May 2019 (unless extended).

The Directors, together with InPayTech's largest shareholder, have underwritten \$320,000 of any shortfall. Therefore the shortfall, if any, will be taken up by the underwriting and the issue will be fully subscribed.

Don Sharp

Executive Chairman

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