

Retail Entitlement Offer Closing 5pm Wednesday 15 May 2019

Dear Fellow Shareholder,

Integrated Payment Technologies Limited (InPayTech) announced to the ASX on Wednesday 10 April 2019 the launch of a 1 for 1 non-renounceable pro rata entitlement offer of fully paid ordinary shares in InPayTech seeking to raise up to \$1.544 million (Entitlement Offer) at an offer price of \$0.01 per share.

You should have received the Retail Entitlement Offer booklet and the attached Entitlement and Acceptance Form. If you have not, please contact the share registry Registry Direct on 1300 55 66 35.

The Entitlement Offer entitles you to one new share for every one share you already own at an offer price of \$0.01 per share. If you take up your full entitlement, you are able to apply for additional shares at an offer price of \$0.01 per share.

I and my fellow directors have already taken up our full entitlements in the (approx.) \$770,000 institutional component of the Entitlement Offer and have with InPayTech's largest shareholder underwritten \$320,000 of any shortfall of the (approx.) \$774,000 retail component of the Entitlement Offer.

Payments can be made by BPay or cheque.

Regards,



Don Sharp

Executive Chairman